

Lama Al-Mgaslh

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Professional Summary:

Finance Specialist currently pursuing a Bachelor's degree in Financial and Banking Sciences, with practical experience gained through intensive training in financial data analysis, report preparation, and operations management using advanced tools such as Microsoft Excel. Training experiences contributed to developing skills in customer relations, effective sales, and building strategies that achieve objectives while maintaining customer satisfaction. Capable of applying accounting principles and financial risk management in compliance with regulations, with an aspiration to contribute to developing innovative financial solutions that support sustainable organizational growth.

Education:

- **Bachelor's Degree in financial and Banking | Imam Abdulrahman Bin Faisal University | Dammam |**
Expected in 2026
 - **GPA:** 4.51 out of 5 | Graduated with Second Honor Rank

Certification:

- **General Saudi Capital Market Rules and Regulations (CME-1B) | Capital Market Authority (CME) | Dammam |**
August 2025

Professional Training:

Accounting Spreadsheets (Excel) Skills | ICON Training Company | Dammam | February 2025

- Prepared spreadsheets for accurate financial data analysis
- Designed dynamic financial reports using Excel
- Enhanced data management efficiency with spreadsheets
- Executed complex calculations using Excel formulas

Customer Service Skills | ICON Training Company | Dammam | January 2025

- Built sustainable client relationships to ensure satisfaction
- Addressed client inquiries effectively and promptly
- Provided tailored solutions based on client needs
- Enhanced client experience through effective communication

Effective Sales Skills | ICON Training Company | Dammam | January 2025

- Developed innovative sales strategies to meet targets
- Negotiated effectively to close deals successfully
- Analyzed client needs to offer suitable solutions
- Built client trust through transparency

Training Courses:

- **Financial Management | Doroob Platform | July 2025 | 5 hours**
- **Riyali | Doroob Platform | July 2025 | 3 hours**
- **Fundamentals and Principles of Financial Accounting - Part 2 | Doroob Platform | August 2025 | 13 hours**
- **Fundamentals and Principles of Financial Accounting - Part 1 | Doroob Platform | August 2025 | 8 hours**
- **Protection of Intellectual Property in IoT Inventions | Doroob Platform | August 2025**

Professional Activities & Events:

- **Attended Workshop: Path to Freelancing | Skills for Starting a Small Business | Imam Abdulrahman Bin Faisal University | September 2024**
- **Professional Consultation: Personal Financial Management | How to Save and Invest | Imam Abdulrahman Bin Faisal University | September 2024**
- **Attended Event: Entrepreneur Experience | Imam Abdulrahman Bin Faisal University | November 2024**
- **Attended Webinar: Integrating AI Governance and Information Security Standards | Digital Giving Platform | August 2025**

Skills:

- **Personal Skills:** Presentations Skills | Monitoring Operational Performance | Time Management and Organization | Effective Communication | Problem-Solving | Team Collaboration | Adaptability and Flexibility Decision-Making
- **Professional Skills:** Financial Data Analysis | Investment Evaluation | Financial Reporting | Financial Risk Management | Financial Planning | Regulatory Compliance
- **Technical Skills:** Microsoft Office Suite (Word, Excel, PowerPoint) | Google Workspace Tools (Spreadsheets) Data Analysis with Excel | Budget Preparation | Accounting Software Usage | Data Visualization Creation

Languages:

- **Arabic:** Native
- **English:** Intermediate